



**NEBRASKA UNITED METHODIST FOUNDATION  
PRESENTS:**

**Put Your House in Order**

Kearney First UMC  
4500 Linden Drive, Kearney, NE 68847  
Friday, October 11, 2024

<b>Time</b>	<b>Session</b>	
8:30 – 9:00 AM	Check In	
9:00 – 9:25 AM	Welcome & NUMF Basics	
9:30 – 10:00 AM	Nebraska Transfer of Wealth: Elizabeth Troyer-Miller	
10:00 – 11:45 AM	Breakout Sessions & Execute Documents	
10:00 – 10:25 AM	A Spectrum of Legacies Discussion Sharon Schmidt	Laity: Retirement Plans – Tax Advantages Bruce Lear
10:30 – 10:55 AM	Laity: Estate Planning 101 Leslie Gibbens	Clergy: Legacy Society Basics and Benefits Kristine Roberts
11:00 – Noon	Keynote: Randall Hallett, Hallett Philanthropy	
Noon – 12:30 PM	Lunch and Fellowship	
12:30 – 2:00 PM	Breakout Sessions & Execute Documents	
12:30 – 1:00 PM	Inspiring Generosity in Church & Community Judi Sickler	Keynote Debrief Randall Hallett
1:05 – 1:55 PM	Top 5 Lessons Learned: Debi Nixon	
2:00 PM	Closing, Thank You, Q&A	